

UNITED STATES DISTRICT COURT

Southern

District of

New York

United States Securities and Exchange
Commission, PlaintiffV.
Morris Gad and Nathan Rosenblatt, Defendants

SUMMONS IN A CIVIL ACTION

CASE NUMBER:

07 CV 8385

TO: (Name and address of Defendant)

Morris Gad
c/o Jeffrey Zuckerman, Esq.
Pillsbury Winthrop Shaw Pittman, LLP
1540 Broadway
New York, NY 10036

YOU ARE HEREBY SUMMONED and required to serve on PLAINTIFF'S ATTORNEY (name and address)

Valerie Szczepanik, Esq.
United States Securities and Exchange Commission
3 World Financial Center - Room 400
New York, NY 10281

an answer to the complaint which is served on you with this summons, within 20 days after service of this summons on you, exclusive of the day of service. If you fail to do so, judgment by default will be taken against you for the relief demanded in the complaint. Any answer that you serve on the parties to this action must be filed with the Clerk of this Court within a reasonable period of time after service.

J. MICHAEL McMAHON

CLERK

(By) DEPUTY CLERK

SEP 27 2007

DATE

Service of the Summons and complaint was made by me⁽¹⁾

NAME OF SERVER (PRINT) TITLE

Check one box below to indicate appropriate method of service

Served personally upon the defendant. Place where served:

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left:

Returned unexecuted:

Other (specify):

STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL \$0.00
--------	----------	--------------

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on _____
 Date _____ *Signature of Server*

Address of Server

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.

JOHN M. JEANSON